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Activity Notes

9057	New case notes for Family Interaction Plans	New case notes have been added in order to properly document the Family Interaction Plan.

Category: Family Interaction Plan

Type: Initial Family Interaction Plan
     Supervised Interaction
     Unsupervised Interaction
     Agency Unable to Provide Family Interaction
     Policy Exceptions for Family Interaction Plan

If a worker selects Initial Family Interaction Plan, Agency Unable to Provide Family Interaction or Policy Exceptions for Family Interaction Plan as the case note type then the Face to Face Contact Type and the Face to Face Contact Result drop downs will be grayed out and disabled. If either Supervised Interaction or Unsupervised Interaction is selected then these drop down options will be enabled:

Face to Face Contact Type: Family Interaction
     Sibling Interaction

Face to Face Contact Result: Contact Occurred
     Contact Did Not Occur

AFCARS

8685	AFCARS Tickler -Prevent tpr de-activation	The system will now prevent De-Activation for Reason of TPR if there are any current Foster Care AFCARS errors.

AFCARS

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AFCARS

| 8703 | AFCARS reporting FIPS 076 | AFCARS reporting for both Foster Care children and for Adoption children was modified to completely exclude information related to Subsidized Guardianship cases. |

Approvals

| 8278 | Approvals Management | New functionality has been added. Supervisors are now able to manage their pending approvals and reroute worker approvals from the Approval Management page. This new page is accessed via the Utilities menu.

Additionally, the display of approvals under the Approval History expando on the desktop now only displays work that has received a final approval decision. |

Case Visual Metaphor

| 9142 | AFCARS Ticklers hyperlink under ticklers expando | The AFCARS ticklers will be displayed on the desktop as a hyperlink. Upon clicking the hyperlink the AFCARS Exception page will be opened, displaying the errors for the child which can then be corrected. |

Collect/Determine Eligibility

| 9161 | Redetermination processing sets flags too early | Fixed a problem with the Eligibility Redetermination sign-off process. Users who select "Refer to TA" or "Refer to State" and then select No on the final eligibiilty status pop-up will no longer lose their appropriate Options selections or set the referral flags prematurely. User should still continue to use the "Update Redet Status" option immediately prior to referring to TA or to the State. |

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Collect/Determine Eligibility

9261	Evaluate Eligibility status logic	The logic used for eligibility determinations has been reevaluated and updated. Workers doing Initial or Redeterminations should get accurate eligibility statuses based on the answers provided to each question. All questions which should trigger an immediate status of Ineligible will now function as such. Additionally, two fixes were made to prevent errors when a value was left blank.

Collect/Determine Eligibility

9290	Outliner - elig indicator of sign off status	An indicator was added to the display for eligibility records on the desktop outliner, the search pages, and the closed cases eligibility search page. When an Initial or Redetermination is referred to the State for sign-off approval, the outliner will display "Needs State Approval". This is intended to assist State approvers with identifying specific eligibility records which require their attention. If it does not currently require State approval, it will display as normal.

CPS Reports

8962	FAE on PS Search	Workers will be able to select a person from the Potential Person Match page and complete the process without error.

CPS Reports

9107	FAE when opening PS Report template.	The PS Report template will now open correctly in situations where text has been deleted from the PS Report Narrative.

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CPS Reports

9215	Assesment page narrative fields	PS Narrative fields now saves up to 32,000 characters without a fatal application error.

Document Plans

8822	PPR - 'Document no longer available'	The Permanency Plan page no longer displays the 'template is no longer available' error when a supervisor does not open the Review of the Perm Plan template.

Document Plans

8996	Adoption Case Plan	The limit on the user-entered fields of the Adoption Case Plan Maintain page is properly set to 60 characters.

Document Plans

9011	SM08 - Adoption Case Evealuation	When creating a new Adoption Case Evaluation, the existing plan status will now change from Ongoing to Historical once the new plan has been saved.

Document Plans

9167	PP changes that don't impact copy over	The Permanency Plan Template displays all elements for address. The Service Categories are displayed for question 13 on the Permanency Plan Template. The Permanency Plan TPR Filed date is populated based on the date filed from Legal Status. The Court Number field on the Permanency Plan displays the date correctly.

Document Plans

9237	Approval or update on CaseProgressEvaluation fails	If a blank row does not exist in the DOC_NARRATIVE table when a piece of work is saved, a blank row will be

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Document Plans

		saved in that table, preventing any fatal errors from occuring and allowing approvals to process.

Forms

9018	copy over for ICWA templates & Family Intractn pln	The ICWA templates and the Family Interaction plan now have a copy-over feature where users can copy over an existing template and/or plan into a new one.

Foster Care/Out of Home Placements

8645	Adoption Payee Change Order	This incident was created for tracking purposes for Adoption Payee change order.

Foster Care/Out of Home Placements

8880	Placement Stability Report SM10A25	There is no longer a discrepancy between the detail and the summary reports in calculating the number of children in care more than 12 months.

Foster Care/Out of Home Placements

8980	Automated messages to assigned supervisor	When an out of home placement is made for a child, the system will generate an email to the worker assigned as primary for each child already placed with that provider. If the child's case does not have a primary worker assigned, the automated message will be sent to the worker who has a supervisor assignment to the child's case.

Foster Care/Out of Home Placements

9045	Validations for invalid gaps in	When there are invalid gaps in out of home placements,

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Foster Care/Out of Home Placements

	placements	an error will be thrown along with the particular placements where the gap(s) was found and the length of the gap(s). The gaps must be corrected prior to the corrected placement history being able to be approved.

Foster Care/Out of Home Placements

9100	UFCR Text	On the Foster Care Uniform Rate Setting (CFS-834), the wording for Exceptional payment has been changed , the basic rate has been updated and the revision date was changed to 11/2005.

Foster Care/Out of Home Placements

9194	Auto end FCRSetting from Placement Ending	When a worker inactivates a duplicate provider, the system will automatically end all open and pending Foster Care Rate Settings for the provider.

Foster Care/Out of Home Placements

9260	Service Ending Reason - Plcmnt Made in Error	Fixed a problem which would show a blank ending purpose and ending reason if a placement was ended for the reason Made in Error. The ending purpose and ending reason will now properly display.

Foster Care/Out of Home Placements

9266	Entering In Home svc will not update child's addr	Creating an In Home service will no longer automatically update the child's address.

Gather/Monitor/Request Reimbursement

8110	Payment-Elig-Days (Bad data)	Fixed a calculation problem with the FFP identification

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Gather/Monitor/Request Reimbursement

batch and fixed database records having bad data related to the payment based days of care eligibility.

Home Inquiry

| 8912 | AFCARS Requirements | Modified the Home Provider creation process so that the Caretaker Structure corresponds to the number of parents identified. If only Parent 1 is listed, workers will not be able to select 'Married (or Unmarried) Couple', or 'Legally Separated'. If Parent 1 and Parent 2 are identified, workers will not be able to select 'Single Male' or Single Female.' These changes were made to accommodate AFCARS requirements. |

Home Provider

| 9072 | Additional Licensing Actions for Revocations | Per statute 56.04(3) a provider (even after revocation) can obtain a license within a two year period of time if they meet certain requirements. As a result, an additional licensing action of "Re-apply" was added. This action and multiple Reason 1 reference values in the dropdown(s) are available for selection only after an additional licensing action of Revoke has been recorded. Made in Error value remains available as well. When the additional licensing action of Re-Apply has the reason of "Met re-application req. of 56.04(3)" a new license can be created for the provider even though it is before the typical 2 year waiting period. However, if the Re-Apply reason is "Not met re-application req. of 56.04(3)" then the provider is not able to have a new license created on the provider record prior to the 2 year waiting period. |

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Home Provider

9077	Foster Care Rate Setting copyover	A new "Copy Rate Setting" feature has been added on the Foster Care Rate Setting page, accessible via the Options drop down. A rate setting can only be copied if the child is currently placed with the same provider of the rate setting being copied.
		Copying a rate setting will create a duplicate record in all respects, including the basic amount, supplemental answers and points, and exceptional amount, as well as the documented Exceptional Justification and other narratives. The intent of this function is for long term placements or to 'reactivate' a previous rate setting, therefore users will only be able to modify the effective date. No other questions or amounts can be modified.

KIDS Interface

8580	fm0708a report when no data exists	KIDS Monthly Exception report will now generate an output file including the text "No Data Found" when a county has no KIDS exceptions.

Legal Consult

8951	CR Enabled via Search w/Legal Record Page	Users will no longer be able to edit court reports or create legal statuses from search mode.

Licensing Home Providers

8808	Additional Licensing - Script Error	The script error on the Additional Licensing Actions page that was displayed when the worker right-clicked in the Calendar field has now been fixed.

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Licensing Home Providers

8989	Create Physical Address on Pending TFH license	The system will now Not Approve a pending Treatment Foster Home license and set the license status to Closed when Create Physical address is done on a Foster Home Provider.

Maintain Case

8578	Maintain history of case types	The begin and end dates of Case Type History are now stored in the database for reporting purposes.

Maintain Case

8584	sm04a06 -Adoption Elapsed Time to TPR Repor	The Adoption Elapsed Time to TPR Report correctly displays the results without the 'No Data' and the negative elapsed days

Maintain Case

9603	TPR copy leaving elig records editable	Made several modifications to the TPR Copy batch: - The new fields added in release 2.1 to track sign-off processing will now be copied to the pre-adoptive case - The new fields for foster care rate settings will be copied - Children who are deactivated for subsidized guardianship will have an Adoption eligibility record created which also has a pending redetermination record

Maintain Services

8797	Uniform FC Rates update process	Multiple changes were made to the payment generation program Calc Ongoing to accommodate the changes to Foster Care Rate Settitngs: - Foster Care Rate Settings will now factor into the

eWiSACWIS Release 2.2 Notes

Maintain Services

payment generation process. The effective date of the rate setting is now critically important and will be actively used in the creation of payments. Similarly, the Rate Setting will be prorated accordingly if the effective date is anything other than the first of the month.
- Rate settings which are entered with a backdated effective date will now produce retroactive supplemental and exceptional amounts. This should eliminate the need to create one-time payments for this purpose. The backdated payments will be prorated accordingly.
- Multiple rate settings can be entered retroactively, and each will be factored into payment generation for the specified period. However, each rate setting must be ended before a new one can be created to prevent overlapping effective rates.
- Foster Care Rate Settings cannot overlap and follow many of the same rules as out of home placements. Rate settings must be ended prior to creation of a new rate setting. Several actions will automatically end the rate setting (i.e. placement endings, provider link deactivation, and rate setting copyover).

Maintain Services

| 9159 | Locking the service types to private provider type | Neither home provider nor private provider can add one time payment as one of their service type. RCC service types cannot be added to Group Homes and vice versa. |

Manage Trust Accounts

| 8838 | fm0701 doesn't issue correct msg when abend occurs | The section of the code that edits the parm card for errors for fm0701b, was modified to abend the program and include the "Unsuccessful" message on the log. |

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Manage Trust Accounts

9143	Trust Fund - Bank balance	Corrected an error with the calculation of the Current Balance on the Maintain Bank page. The current balance will now display properly when an interest deposit is made. This balance is the net sum of trust account ledgers associated to the bank, the unposted interest deposit(s), and the remainder of the most recent spread interest processing.

Manage Worker

9452	Providers with multiple part names not found	Providers with multiple parts to their names will show up when using several parts of the provider's name in a search. Examples are "Children's Hospital - Fox Valley" and "Eagles Nest Group Home."

Overpayment Adjustments

9176	Can't access financial prov work	Workers will now be able to access Inactive providers when attempting to Create > Provider Work > Payment or Checks. This will allow one-time payments, manual overpayment adjustments, and manual checks to be made for providers which are deactivated as part of the duplicate provider cleanup effort.

Person Management

7879	Potential Duplicate Person Merge	1. A new batch was created which will run automatically and identify potential duplicate people based on identified. 2. The Person Merge page was modified to allow users to search and display the potential duplicates from the new batch.

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Person Management

3. The Person Merge page was modified to allow users to associate multiple "remove" people with a "retain" person and save that combination for overnight merging.
4. A new icon and hyperlink functionality will appear on the Case Maintenance page. This icon serves as an indicator to users that the person next to the icon is a potential duplicate person as identified by the batch.
5. Multiple person merges can be requested at one time.

Private Provider

8839	Maintain Private Provider Security	Users without Create/Maintain Private Provider security can maintain the county provider ID group box and EFT information for RCC, GH, CPA and Emergency Shelters). They can also insert county specific service types for those providers.

Private Provider

9020	CPA ID next to Headquarters field	The HQ Field on the private provider page has been renamed CPA (Child Placement Agency) and the Provider ID associated with the CPA parent agency is displayed.

Private Provider

9023	Do not allow placement with a CPA type provider	Out of home placement can no longer be made with private providers of the type Child Placement Agency (CPA). These providers are specifically excluded in the provider search when creating a placement.

Private Provider

9033	Fatal Application Error	The Private Provider's status of Active/Inactive is no

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Private Provider

longer affected by the deletion of a Service Row on the Services tab of the Private Provider page.

Process Payments & Purchase Requests

7596	Rate Setting - Effective Date	Multiple changes were made to the Foster Care Rate Setting module: - The generation of payments will now factor in the Foster Care Rate Setting effective date. Rate Settings which are created retroactively will generate retroactive supplemental and exceptional payments for prior periods. Rate Settings which are created mid-month will create payments with the supplemental and exceptional amounts prorated accordingly. See enhancement 8797 for more information. - Rate Settings must now be ended prior to creating a new rate setting, in order to avoid overlapping effective Rate Settings. A new page has been added to "End Rate Setting", which is accessible from the Options drop down. - Rate settings will be automatically ended when a placement is ended, or if the provider is deactivated as part of the duplicate provider cleanup. - Rate Setting ticklers will now be based on 6-months from the effective date. Previously it was based on 180 days from final approval. - Rate settings for a currently open placement can be copied and made effective up to 30 days in advance. See enhancement 9077 for more information. - Previous rate settings can be copied at any time, as long as the provider for that rate setting is the same as the provider for the child's currently open placement.

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Process Payments & Purchase Requests

8747	Financial Reports	Added two new fields: "Non-Admin Amount" and "Admin Amount" to both of the financial reconciliation reports, FM0105 and FM0106. Counties may use this information to help compile their CARS report.

Search

8242	Lost Connections when searching	Modifications were made to Search to better accommodate person searches and to alleviate system time-outs.

Search

9066	Legal Status Page via search	When accessing the Legal Status page via search, all fields on the page are view only.

Search

9265	0 changes to 5 when printing search results	0 will no longer change to 5 when printing search results.

Security

9500	User Groups	The User Group is enhanced by adding alphabetized groups with hyperlinks for ease of access. There is also added a Copy and edit features to make it easier to copy over or edit a repeating user group. A 'ALL' hyperlink is added to display all user groups.

Ticklers

8921	Global tickler fix for entering past	Past due ticklers will now display the correct due dates

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Ticklers

	due work	and number of days that the tickler is past due.

Voluntary Services Referrals

8729	Child Welfare Report	The county heading in the Child Welfare report will no longer change once it is saved.

Voluntary Services Referrals

9644	FAE on service intake	The system will no longer produce a Fatal Application Error when a user saves a Services Intake without selecting a Services Intake Type. Instead, a message will be displayed explaining that the required field must be filled in.